

	Ally Revolver	Blanket	Ally LOC	Citi MSR	DIP				International			
					GSAP	BMMZ Repo	Fannie EAF	Unpledged	Subtotal	Mexico	Canada	Other Int'l
<b>ASSETS</b>												
1 <u>Cash and Cash Equivalents</u>	\$ 69	\$ 174	\$ -	\$ -	\$ 91	\$ -	\$ -	\$ 252	\$ 586	\$ 88	\$ 22	\$ 10
2												
3 <u>Mortgage Loans Held For Sale</u>												
4 Pipeline	-	15	22	-	-	-	-	-	37	-	-	-
5 1st Lien	107	31	397	-	-	225	-	-	760	-	-	760
6 2nd Lien	225	5	109	-	-	157	-	-	497	-	-	497
7 HELOCs	-	90	142	-	-	-	-	-	232	-	-	232
8 Reverse Mortgages/ Silent 2nds	11	-	0	-	-	-	-	-	11	-	-	11
9 Contingent Repurchase Option	-	0	-	-	-	-	-	-	0	-	-	0
10 GNMA Loans	36	124	189	-	-	-	-	-	350	-	-	350
11 Foreign	42	0	-	-	-	-	-	-	42	5	0	-
12												
13 Repo and foreclosed assets	5	15	11	-	-	-	-	-	32	3	-	0
14												
15 <u>Finance Receivables &amp; Lns Net</u>	-	(0)	-	-	-	-	-	-	(0)	27	1	(0)
16												
17 <u>Mortgage Servicing Rights</u>												
18 FNMA MSR	-	-	-	422	-	-	-	-	422	-	-	422
19 FLHMC MSR	-	-	-	180	-	-	-	-	180	-	-	180
20 GNMA MSR	-	-	-	-	-	-	-	-	393	393	-	393
21 PLS MSR	-	1	178	-	-	-	-	-	179	-	-	179
22 Master Servicing MSR	-	-	28	-	-	-	-	-	28	-	-	28
23												
24 <u>Servicer Advance</u>												
25 FNMA SA	6	10	-	-	-	-	144	-	161	-	-	161
26 FLHMC SA	2	1	79	-	-	-	-	-	83	-	-	83
27 GNMA SA	-	-	-	-	-	-	-	108	108	-	-	108
28 PLS SA	612	0	-	-	792	-	-	-	1,403	-	-	1,403
29 Master Servicing SA	31	(0)	-	-	178	-	-	-	208	-	-	208
30 Other SA	120	-	-	-	-	-	-	-	120	-	0	-
31												
32 <u>Accounts Receivable</u>												
33 Govt Claims	29	329	466	-	-	-	-	-	824	-	-	824
34 Other	3	31	36	36	-	4	-	19	129	0	0	-
35										3	30	162
36 <u>Other</u>												
37 Trading Securities	29	25	42	-	-	-	-	-	96	-	(0)	-
38 Oth Assts-Rstrctd cash & Eqv(1)	-	211	-	-	-	-	-	-	211	0	0	123
39 Other Assets(2)	-	62	-	-	-	-	-	-	62	5	1	0
40 <b>Total Assets</b>	<b>1,329</b>	<b>1,126</b>	<b>1,699</b>	<b>638</b>	<b>1,060</b>	<b>387</b>	<b>144</b>	<b>772</b>	<b>7,154</b>	<b>128</b>	<b>25</b>	<b>10</b>
41 <b>Other Excluded</b>												
42 Derivative Assets	-	-	-	-	-	-	-	-	-	-	-	3,967
43 Derivative collateral placed	-	-	-	-	-	-	-	-	-	-	-	1,163
44 Intercompany Loans Rec	-	-	2	-	-	-	-	-	2	-	-	3,457
45 Subsidiary Inv	-	-	-	-	-	-	-	-	-	-	-	-
46 Receivables from Affiliates	-	-	-	-	-	-	-	-	-	-	-	-
47												
48 <b>Total Assets with Excluded Assets</b>	<b>1,329</b>	<b>1,126</b>	<b>1,701</b>	<b>638</b>	<b>1,060</b>	<b>387</b>	<b>144</b>	<b>772</b>	<b>7,156</b>	<b>128</b>	<b>25</b>	<b>10</b>
										126	8,617	16,063

(1) Of the \$211MM in restricted cash, approximately \$75M was subsequently returned to the company, and the LOC was paid down by the same amount.

(2) Includes \$45M of PP&E, \$8.7M of pre-paids, \$5M of non derivative collateral posted, and \$3.5M of unamortized debt issuance cost.